



How to Make Investment Election Changes (online)

Log-in to your account at:

[User login | Empower: Saving, investing and advice \(empower-retirement.com\)](https://empower-retirement.com)

From the Dashboard Summary > Select Account

The screenshot shows the Empower Account Overview dashboard. At the top, there is a navigation bar with the Empower logo, menu items for Overview, Account (highlighted), Investing, and Planning, and a language selector for Español. A notification icon with a red '3' and a 'TS' icon are also present, along with a Log out button. Below the navigation bar, the breadcrumb 'Home / Account' is shown. The main content area is divided into a left sidebar and a main panel. The sidebar contains sections for ACCOUNT INFORMATION, PAYCHECK CONTRIBUTIONS, INVESTMENTS, and LOANS & WITHDRAWALS. The main panel features an 'Account overview' section with two summary cards: 'BALANCE \$25,482.00' and 'ANNUALIZED RATE OF RETURN 4.44% 8/5/2021 - 8/5/2024'. Below these is a '2024 CONTRIBUTIONS' section with a 'Standard' heading and a circular progress indicator showing '4%'. Text prompts the user to check if they are getting a full match and states they can contribute an additional \$18,111 this year. A table on the right lists contribution metrics: 'Your YTD contributions' at \$2,856, 'Estimated on track to contribute' at \$4,889, and the '2024 IRS limit' at \$23,000. The table is labeled 'Year-to-date' and 'Year-end'.

Home / Account

ACCOUNT INFORMATION

- Account overview
- Balance
- Rate of return
- Transaction History
- Statements and documents
- Beneficiaries
- Manage Bank Accounts
- Upload documents

PAYCHECK CONTRIBUTIONS

- My contributions

INVESTMENTS

- My investments
- Investment help
- Investment lineup
- Dividend election
- Brokerage

LOANS & WITHDRAWALS

- Withdrawals

Account overview

BALANCE
\$25,482.00
[View details](#)

ANNUALIZED RATE OF RETURN
4.44% 8/5/2021 - 8/5/2024
[View details](#)

2024 CONTRIBUTIONS [View details](#)

Standard

Are you getting your [full match?](#)

You can contribute an additional **\$18,111** this year.


● Your YTD contributions	\$2,856
● Estimated on track to contribute	\$4,889
● 2024 IRS limit	\$23,000

Year-to-date Year-end

From Drop Down Menu > Select My Investments > Click Change My Investments
My investments

Showing Investments as of 8/5/2024

Current Future




INVESTMENT	BALANCE
Fund B Mid Cap Growth	\$30.00
Fund D Total Return Bond	\$28.00
Fund E Emerging Markets	\$16.00
Fund C U.S. Balanced	N/A
Total: \$74.00	

Balance Performance
Asset Class Equity/Bond Mix

Change My Investments

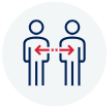
Follow the Instructions to Adjust your Investment Strategy > Click Your Preference

How much support do you want in selecting your investments?




Let investment professionals create and manage your personalized investment strategy. [Learn more](#)

Do it for me



Solutions that can provide guidance to help align your investment selections with your retirement objectives.

Help me do it



Already know what investments you want? Use this option to select your individual investments.

Do it myself

Do It For Me Option > Click Get Started for *My Total Retirement*

My Total Retirement offers retirement planning that gives you:



A personalized strategy

We develop a strategy that includes customized savings, investment and income-planning advice for less than what you may pay elsewhere.



A comprehensive plan

Based on the information you provide us, we review all of your finances to provide you with a comprehensive plan designed to meet your unique needs and goals.



A dedicated team

You have ongoing access to investment advisor representatives who can help you navigate market uncertainty or changes in your life or career.



Simplicity

Your strategy will be professionally monitored and managed to help make sure it continues to align with your evolving goals.

Get started

Help Me Do It Option > Click *Get Some Advice*

Choose a fund based on when you plan to retire

Target date funds provide a single diversified fund based on the approximate year you would like to retire (which is assumed to be at age 65) and/or begin withdrawing money. The principal value of the funds is not guaranteed at any time, including the target date.

Target date fund

Choose a fund based on your risk tolerance

Select a fund that is based on the level of risk you are willing to take.

Risk-based fund

Choose an asset allocation model that may be right for you.

Choose a strategic model that allocates your account among funds available in your plan.

Model portfolio

Do It Myself Option > Click Your Preference to Make Changes

What would you like to change?



Select from options that allow you to change your contributions and rebalance funds to fit your finances.

Rebalance investments



Make a one-time change to your investment mix by moving money between investments.

Trade specific funds



Choose your investment mix and apply to future contributions.

Future investments

Review Your Changes > Click Confirm

Review your changes

From	To
BUILD YOUR OWN PORTFOLIO	RISK-BASED FUND
Fund B Mid Cap Growth 30%	Aggressive Profile E 100%
Fund C U.S. Balanced 25%	
Fund D Total Return Bond 28%	
Fund E Emerging Markets 17%	
Total: 100%	Total: 100%

[Back](#) [Confirm](#)

All changes require an overnight cycle to appear online and will be processed as soon as administratively feasible in accordance with your plan provisions.

Read Summary Plan Description (located in Forms) for more information.