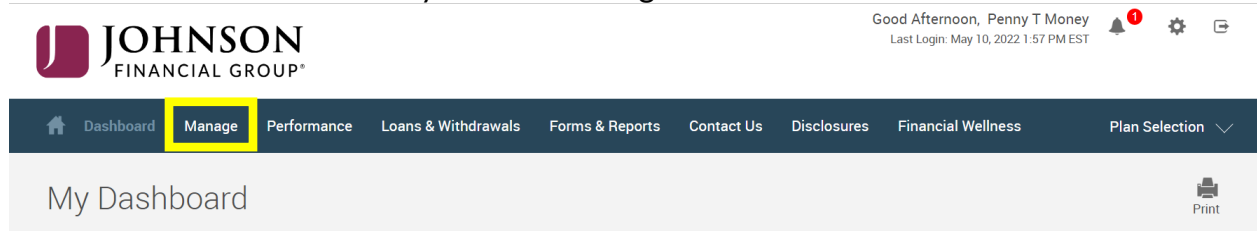


How to Make Contribution Changes (online)

Log-in to your account at <https://participant.johnsonfinancialgroup.com>


From the Dashboard Summary > Select Manage



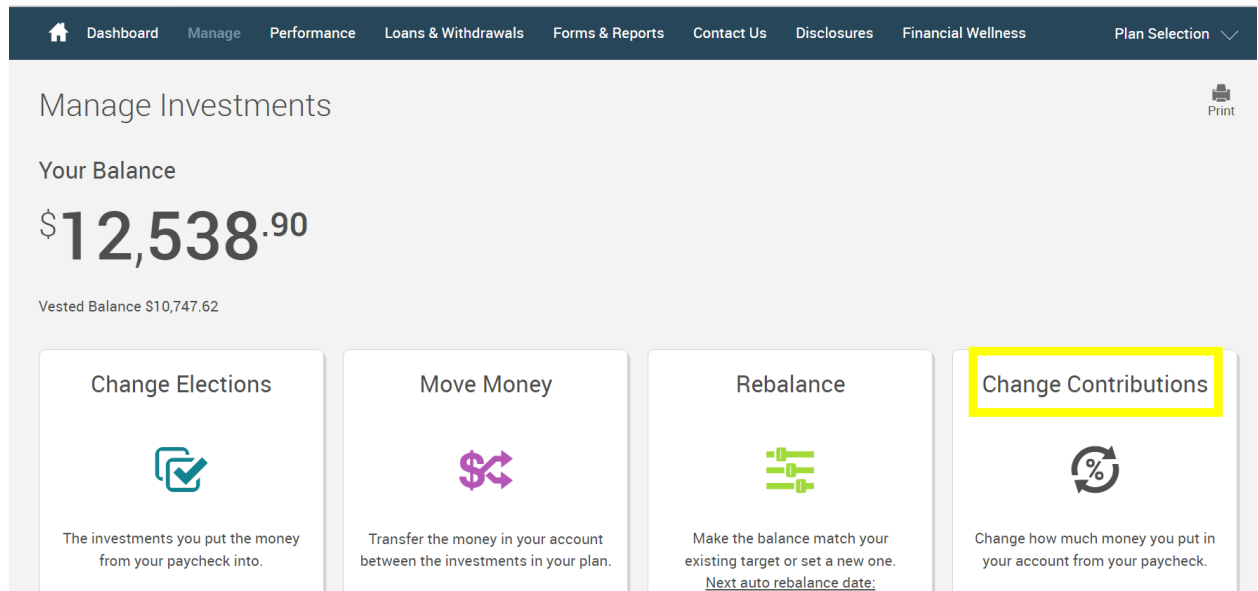
JOHNSON FINANCIAL GROUP®


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Last Login: May 10, 2022 1:57 PM EST

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My Dashboard 





Drop Down Manage Menu > Select Manage Investments > Click on Change Contributions



Manage Investments 

Your Balance
\$12,538.90

Vested Balance \$10,747.62

<p>Change Elections</p>  <p>The investments you put the money from your paycheck into.</p>	<p>Move Money</p>  <p>Transfer the money in your account between the investments in your plan.</p>	<p>Rebalance</p>  <p>Make the balance match your existing target or set a new one. <u>Next auto rebalance date:</u></p>	<p>Change Contributions</p>  <p>Change how much money you put in your account from your paycheck.</p>
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From the Contribution Rates Page > Edit **BOTH** the Pre-Tax and the Roth After-Tax Contributions

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Contribution Rates

Pre-Tax **6%** EDIT PRE-TAX

Roth **6%** EDIT ROTH

Follow the Instructions to Adjust your Pre-Tax Contribution (on a go-forward basis) > Click Next

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Change Contribution Rate - PreTax

Overall Progress: **0% Complete**

No changes Stop Contributions Change Contributions

Set Contribution Rate

\$ Dollar Amounts % Percentages

Pre-Tax

AND to Adjust your Roth After-Tax Contribution > Click Next

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Change Contribution Rate - Roth

Overall Progress: **33% Complete**

No changes Stop Contributions **Change Contributions**

Set Contribution Rate

\$ Dollar Amounts % Percentages

Roth

Confirm your NEW Contribution Strategy > Click Submit

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Change Contribution Rate - Confirm & Submit

Overall Progress: **67% Complete**

Pre-Tax [MODIFY PRE-TAX](#) Roth [MODIFY ROTH](#)

6%
Deferral

6%
Deferral

CANCEL BACK **SUBMIT**

You will receive a GREEN Confirmation Code

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Change Contribution Rate - Confirmation

Overall Progress: **100% Complete**

Confirmation Number 418723. Requests, while processed into the database, may not take effect immediately. Some requests may still need to be approved before they will take effect.

All changes require an overnight cycle to appear online and will be processed as soon as administratively feasible in accordance with your plan provisions.
Read Summary Plan Description (located in Forms) for more information

Please contact the Participant Support Center at 1.888.755.3039 with any questions